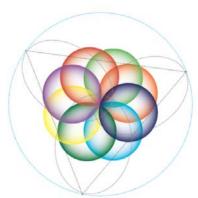


## Inclusive Systemic Evaluation for Gender equality, Environments, and voices from the Margins



**#ISE4GEMs** 

**A Guidance for Evaluators** 



### Introductions

**Shravanti Reddy,** Evaluation Specialist, Independent Evaluation Office, UN Women

- UN Women and other UN agencies for a decade, development experience in Africa and Asia
- Former co-Chair of the UNEG Taskforce on Human Rights & Gender Equality that developed guidance and lead for methodological development UN Women IEO

#### Anne Stephens, PhD, James Cook University

- Sociologist, critical systems thinking theorist, teacher and research manager, health/education evaluations for Northern Australian communities
- DFAT Endeavour Fellowship

#### Ellen Lewis, PhD, University of Hull Business School

- Global Organisation Development consultant, Latin American and the Caribbean
- Gender equality expert
- University of Hull Business School, Centre for Systems Studies Research Fellow



## WOMEN E

## International Advisory Group

- Priya Alvarez, Independent Evaluation Office, UN Women, United States
- Yasmine Ergas, School of International and Public Affairs, Columbia University, United States
- Buyana Kareem, Uganda Management Institute Department of Public Administration
- Margaret Korosec, OpnUp Ltd., eLearning Consulting, United Kingdom
- **Donna M. Mertens,** Gallaudet University, United States
- Gerald Midgley, University of Hull Business School, Centre for Systems Studies, United Kingdom
- **Dr. Alexandra Pittman,** Impact Mapper, United States
- Martin Reynolds, School of Engineering and Innovation, Open University, United Kingdom
- Ratna Sudarshan, Independent Researcher, former Director Institute of Social Studies Trust, India
- Juha Uitto, Independent Evaluation Office, Global Environment Facility, United States
- **Bob Williams**, Independent Evaluation and Systems Thinking Consultant, New Zealand



## The ISE4GEMs

































Gender equality is mainstreamed across nine targets addressing structural barriers to women rights.



#### The ISE4GEMs

#### **Part A (Practitioner Theory)**

Introduction: Concept and Purpose of the ISE Approach

Systems Thinking and Complexity

The **GEMs** Framework

The SE approach: Gender equality, Environments, and

voices from the Margins

#### **Part B** (Practitioner Approach)

Phase I: Evaluation Preparation and Design

Phase II: Data Collection

Phase III: Data Analysis and Interpretation

Phase IV: Knowledge Sharing and Capacity Building



# Part A Practitioner Theory



## Inclusive Systemic Evaluation

#### **Systemic evaluation**

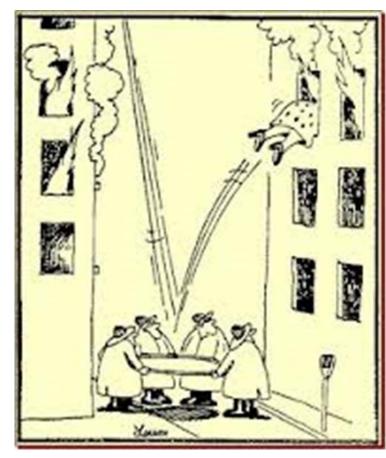
**Systematic** analysis implies a thorough, predictable, and controlled process which is essentially reproducible but may not consider all the interactive parts of the system and stakeholders.

Systemic analysis encourages a critical and holistic analysis of the opportunities, constraints, and relationships of parts within a system, analyzing the system as a whole.

Concept of TOC that is systemic

**Boundary Analysis** 

Capturing emergence





## The GEMs Framework

## **Gender** equality and equity

- Non-binary view of gender
- Gender-responsive evaluation: to reveal, describe and explain different impacts on men's, women's, boy's, girl's, intersex and transgendered people's lives

#### **Environments**

- Marginalized stakeholder
- Dual effects
- Material and cultural
- Human-made and natural

#### voices from the Margins

- Marginalized and silenced people of concern to an intervention
- Is not pre-defined and contextspecific
- Elders, youth, LGBTQI, ethic, religious groups, gender, ability, indigenous, migrant, refugee etc., people or things, i.e. ecological systems
- Acute and persistent disadvantage



## Part A —Practitioner Theory

#### Key elements:

- Intersectionality
- EthicsParticipatory
- Validity and rigor
- Transdisciplinary mixed methods
- Capacity building and knowledge sharing
- Attributes and competencies
- The role of the evaluator as one of facilitator and mentor

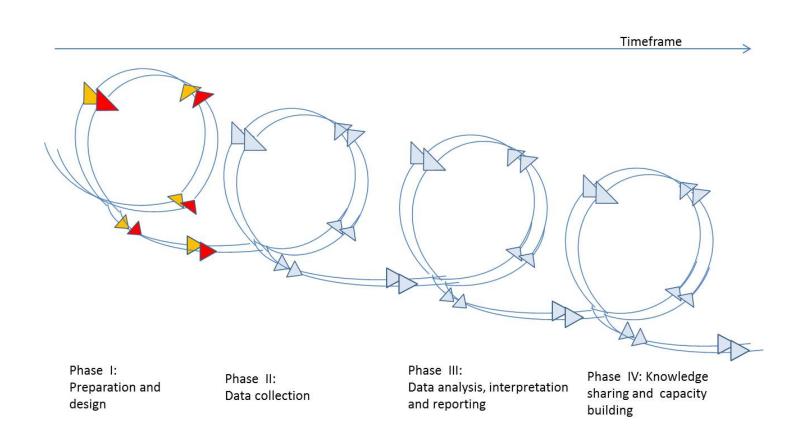




# Part B Practitioner Approach



## Part B – Practitioner Approach

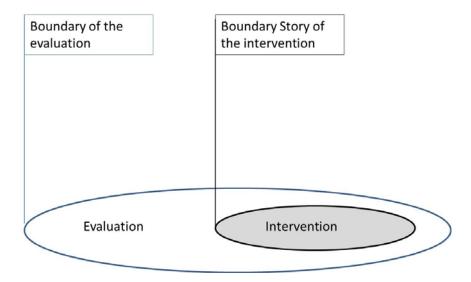


The 'plan, action, reflect' cyclical phases of Inclusive Systemic Evaluation



#### Chapter 5 - Planning and Design

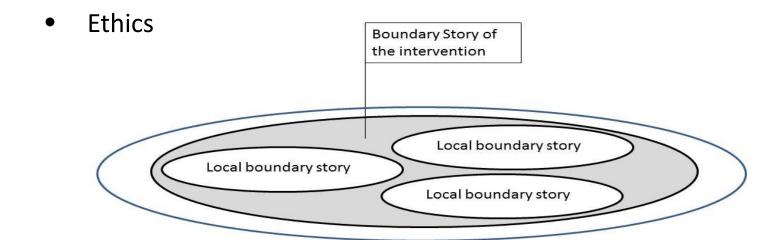
- First Boundary (Systematic): Build a Boundary Story of the Intervention
- Second Boundary (Systemic): The boundary of your evaluation





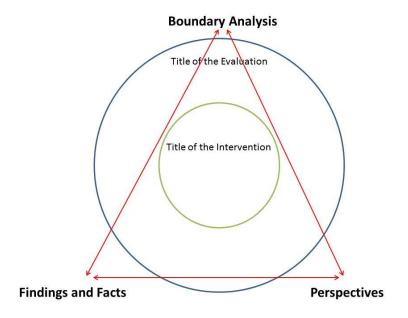
## Chapter 6 - Data Collection

- Multiple boundary stories
- Transdisciplinary mixed methods
- Capturing and addressing emergent issues



#### **Chapter 7 - Data Analysis Interpretation Reporting**

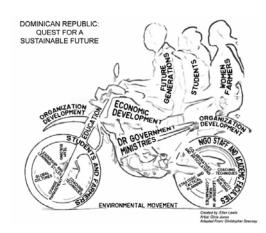
• Systemic Triangulation





#### **Capacity Development**

- Capacity development
- Communicating Results
- Knowledge sharing





## November 2017

Check the UN Women website or email us

Anne Stephens:

anne.stephens@jcu.edu.au / anne@ethosofengagement.com

Ellen Lewis: ellen@ethosofengagement.com

Shravanti Reddy: <a href="mailto:shravanti.reddy@unwomen.org">shravanti.reddy@unwomen.org</a>